

## Estate and Gift Tax

Fowler White Boggs's Wealth Preservation, Trusts and Estates Group advises clients in all matters relating to estate planning, estate settlement and trust and estate administration. The attorneys in the Trusts and Estates Group collectively have more than 400 years of experience. We value the long term relationships we establish with our clients, and we continue to assist them as their personal and financial circumstances change over the years. Some of the specific areas covered by the Wealth Preservation, Trusts and Estates Practice include the following:

- Preparation of Wills, Revocable Trust Agreements, Irrevocable Trust Agreements, Family Limited Partnerships, Living Wills and Durable Powers of Attorney
- Family Wealth Transfer Planning, including planning to minimize estate and gift tax
- Business Succession Planning
- Non-resident and pre-immigration tax planning
- International Estate Planning
- Formation and representation of charitable organizations
- Representation of personal representatives and trustees in estate and trust administration
- Preparation of estate tax returns, gift tax returns and fiduciary income tax returns
- Probate Litigation



### Practice Team

E. Jackson Boggs  
Amelia M. Campbell  
Joseph T. Ducanis, Jr.  
Donna L. Longhouse  
Gregory A. Richards, Jr.  
Matthew J. Zipay