

E. Jackson Boggs

E. Jackson Boggs has extensive experience in federal income, estate and gift taxation, corporations, estate planning, estate and trust administration, pension and profit sharing plans.

Presentations and Publications

Presentations

- "Law in Federal Income Taxation," Lecturer, (Faculty Member one year), Stetson University College of Law
- "Business Law," Lecturer, (Faculty Member two years), University of South Florida
- Tulane Tax Institute, West Virginia Tax Institute
- Annual Florida Trust Officers Conference
- Estate Planning Council of Jacksonville
- Estate Planning Council of Tampa
- Estate Planning Council of Lakeland-Bartow
- Institutes given at meetings of The Florida Bar, Chartered Life Underwriters, St. Petersburg Accountants Assoc., Merrill Lynch and Reynolds & Co., Brokerage

Publications

- "The Sword was Turned upon the Commissioner," Author, *The Journal of the Florida Medical Association*, 59, January 1969
- "The Specter of Gifts in Contemplation of Death," Author, *Nineteenth Annual Tulane Tax Institute*, 409, 1970
- "Pooled Income Funds May Now Be the Best Method of Charitable Trust Giving," Author, *Journal of Taxation*, 162 September, 1971
- "Many Post-Death Decisions Can Greatly Reduce Estate and Income Taxes," Author, *Taxation for Lawyers*, 1979
- "Estate Planners and Family Law Practitioners: Beware of REA Rules Re Retirement Plan Distributions," Author, *Florida Bar Journal* July 1985
- "New Florida Statute Protects Retirement Plan Assets from Claims of Creditors," Author, *The Florida Bar Journal*, November 1987
- "Forming and Funding a Family Limited Partnership," The Birth and Life After Death of the Family Limited Partnership, *The Florida Bar Tax Section*, April 27, 2001

Professional Affiliations

- American Bar Association: Taxation Section, Former Chairman, Estate and Gift Tax Deductions Subcommittee
- The Florida Bar: Chairman, Tax Section, 1973-1974; Executive Counsel, Tax Section
- The Florida Bar Foundation
- Hillsborough County Bar Association: Treasurer and Member of Board of Directors, 1968-1970
- Tampa Bay Estate Planning Council
- The West Virginia Tax Institute, Inc., Secretary and Board of Trustees, 1959-1960



Chairman of the Firm

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Practice Areas

Estate and Gift Tax
Estate Planning, Estate Settlement and Trust Administration
Federal Tax
Taxation
Wealth Preservation, Trusts and Estates

Education

LL.B., University of Virginia School of Law, 1957 (Phi Delta Phi)
B.A., University of Virginia, 1952 (Alpha Kappa Psi; Sigma Phi Epsilon)

Bar Admissions

Florida
Virginia
West Virginia

E. Jackson Boggs

Community Involvement

- **Current Community Involvement**
- Canterbury Towers: Chairman of the Board; President, Board of Trustees
- Endowment Fund of St. John's Episcopal Church and St. John's Episcopal Day School: Board of Trustees
- Rotary Club of Tampa
- Tampa Bay Estate Planning Council
- **Former Community Involvement**
- Community Foundation of Tampa Bay Inc.: Board of Directors
- Sertoma Club of Tampa: Former Member
- Tampa General Hospital Foundation: Board of Trustees
- University of Tampa: Former Member, Board of Directors
- Victory Ship: Board of Directors
- Women's Hospital: Board of Trustees

Distinctions

AV Peer Review Rated, by Martindale-Hubbell

The Best Lawyers in America, 1991-2012

Board Certified in Tax Law, The Florida Bar

Chambers USA, 2004-2011; listed as a leading Tax lawyer in Florida

Florida Legal Elite, *Florida Trend Magazine*, 2004, 2005, 2008-2011; ranked in the top 2% of practicing Florida Bar Members

Florida Super Lawyers, 2006-2011; Listed as one of the Top 100 Florida Lawyers in 2006-2008 & 2010-2011

Outstanding Tax Attorney of the Year, Awarded by the Tax Section of The Florida Bar; 1992-1993