

Daniel B. Nunn, Jr.

Daniel B. Nunn, Jr. practices in the areas of business and corporate law, with an emphasis on mergers and acquisitions, corporate governance, securities law and finance, and franchise law. He represents buyers, sellers and management groups in taxable and nontaxable transactions involving public and private companies in a wide variety of merger and acquisition transactions, including stock acquisitions, divisional asset acquisitions and divestitures, tender offers and exchange offers, restructurings, going-private transactions, distressed company acquisitions and cross-border transactions. He advises issuers and equity sponsors in venture capital transactions, and he assists clients with structuring, negotiating and consummating joint ventures and strategic alliances.

In addition, he counsels boards of directors, audit committees and other independent committees with respect to corporate governance issues and fiduciary obligations. He also advises clients in connection with public and private securities offerings and public company reporting requirements. He is a frequent speaker on topics relating to business transactions and corporate governance matters.

His experience also includes representing clients in a variety of industries, including construction materials, technology, health care, manufacturing, transportation, distribution and retailing concerns.

Representative Matters

- Represented publicly traded building materials company in \$4.6 billion merger transaction.
- Represented building materials company in numerous acquisition and divestiture transactions ranging from \$15 million to \$150 million.
- Represented publicly traded construction company in simultaneous spin-off and merger transactions.
- Represented publicly traded trucking company in strategic acquisition transactions.
- Represented seller of privately held logistics company.
- Represented seller of ready-mix concrete and cement company to publicly traded company.
- Represented energy company in strategic investments in alternative energy technology companies.
- Represented various landowners in real estate development joint venture transactions.
- Represented seller of specialty chemicals business to financial buyer.
- Represented financial buyer in friendly takeover transaction.

Presentations and Publications

Publications

- "The Wolf at the Door: Florida's Takeover Laws Revisited," Author, *The Florida Bar Journal*, Volume 83, No. 3, March, 2009



Shareholder
Business Transactions and
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Practice Areas

Business Transactions and Corporate Law
Corporate and Business Services
Emerging Companies and Private Capital
Securities Law and Corporate Finance

Industries

Construction
Health Care
Manufacturing
Retail

Education

J.D., with honors, University of Florida
Levin College of Law, 1989
B.A., University of Florida, 1986

Bar Admissions

Florida

Daniel B. Nunn, Jr.

Professional Affiliations

- The Florida Bar: Business Law Section, Tax Law Section
- Riverplace Capital Management, Inc: Director

Distinctions

Florida Super Lawyer, 2010-2011

The Legal 500, 2011, listed as a Recommended Lawyer in Mergers, Acquisitions and Buyouts