

Richard A. Jacobson

Richard Jacobson's legal practice includes representation of foreign clients seeking pre-residency tax planning assistance; coordination of U.S. tax and immigration planning; foreign investors in U.S. real estate (FIRPTA) and other business ventures; U.S. companies exporting products or services or conducting business internationally; foreign manufacturing activities of U.S. clients; U.S. business executives planning extended tours of duty overseas; IRS Voluntary Disclosure, FATCA, and FBAR reporting; inquiries from foreign attorneys, trust companies, and accountants; and international estate planning.

TerraLex Worldwide Legal Network- Board of Directors; Firm Representative

Presentations and Publications

Presentations

- "International Tax Overview," University of South Florida, May 2011
- "Taking Your Business Overseas," St. Leo University, February 2011
- "Doing Business in Latin America," University of South Florida, Summit on Global Business, February 2010
- "Selling Your Product Overseas - Tax Aspects," University of South Florida International Trade Certificate Program, May 2009, 2010
- "U.S. Tax Considerations for Entering the U.S. Market," Barcelona Bar Delegation, Miami, FL, April 2009
- "Introduction to International Taxation," Stetson University College of Law, August 2006
- "The Patriot Act, Legal Network International," San Jose, Costa Rica, May 2004
- "Outbound Investments," U.S. Legal Forum, Havana, Cuba, April 2002
- "LLC's for Foreign Investors: Not a Perfect Fit," Naples Probate Council, March 2002

Publications

- "Offshore Asset Protection Trusts," Author, *Lawyer Magazine*, February 2000
- "The Endless Maze: Annotated Filing Guide to IRS International Tax Forms," Co-Author, *Florida CPA Today*, June, 1993
- "Foreign Investors: Immigration and Nonimmigration Considerations," Co-Author, *Florida Bar Journal*, May 1992
- "Offshore Manufacturing: Unpatriotic or Survival," Author, *Tampa Bay Business Journal*, May 1992
- "Foreign Investments In U.S. Real Estate: A Comprehensive Guide," Author, Associate Editor, American Bar Association, 1990
- "Weekly Column on Legal Matters," Author, *The Sun Times of Canada*, December 1990-1992
- "Quarterly Column on International Tax Matters," Author, *Florida Bar International Law Quarterly*, 1992-2000
- "Introducing the Branch Profits Tax," Author, Prentice Hall International Operations Service, 1987
- "An Introduction to Foreign Investment in the U.S. After the Tax Reform Act of 1986," Author, 65 *Taxes* 339, 1987
- "The New Proposed FIRPTA Regulations: A General Overview," Co-Authored, 10 *International Tax Journal* 194, 1984



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Practice Areas

International Business
International Taxation

Education

LL.M., New York University, Taxation, 1984
J.D., University of Florida Levin College of Law, 1982
B.B.A., University of Georgia, 1971

Bar Admissions

Florida

Richard A. Jacobson

Professional Affiliations

- The Florida Bar: Past Executive Council, International Law Section; International Law Certification Committee
- Hillsborough County Bar Foundation: Trustee
- International Bar Association

Community Involvement

- American Committees on Foreign Relations: Co-Founder and Past National President
- American International School of Kabul, Afghanistan: Alumnus
- Florida Institute of Certified Public Accountants: Past Chapter President
- Florida International Trade and Investment Council: Gubernatorial Appointee
- Mayor of Tampa Mission to Cuba: Delegate
- Saint Leo University, College of Business: Advisory Council
- Tampa Bay Area Committee on Foreign Relations: Director
- University of Florida International Center: Advisory Board
- University of Florida Levin College of Law: Alumni Council
- University of Florida Levin College of Law: International Programs Advisory Board
- University of South Florida School of Accountancy: Advisory Council

Distinctions

AV Peer Review Rated by Martindale-Hubbell

The Best Lawyers in America, 2006-2012; 2012 - Tampa's International Trade and Finance Law Lawyer of the Year

Board Certified in International Law, The Florida Bar

Florida Super Lawyers, 2007-2011