



Katherine C. Donlon

Kacy C. Donlon is a commercial litigator with a focus on the areas of securities and financial services. She handles a variety of cases in state and federal courts and before various arbitration tribunals (FINRA, AAA). Her arbitration cases primarily deal with (1) customer disputes with broker-dealers or (2) employment disputes between employees and their broker-dealers. Kacy also represents a number of insurance clients, both individuals and companies, in state and federal court related to business torts or contractual claims. In addition to litigation, Mrs. Donlon represents her clients regarding regulatory matters before state, federal, and industry regulatory bodies.

Representative Experience

- U.S. District Court, Northern District of Alabama, Hon. Seybourn H. Lynne, Senior Judge
Law Clerk

Presentations and Publications

Presentations

- "The Duke Lacrosse Team of Investments," Co-presenter with Burt Wiand, Nationwide CLE Seminar, Variable Annuities and Variable Products, September 2007

Professional Affiliations

- American Bar Association: Securities Litigation Committee; Section of Litigation
- The Florida Bar: Attorney-Client Privilege Task Force; Member, Business Law Section; Executive Council, 2004-present; Member, Chair, Business Litigation Committee, 2005-2006; Special Committee on Chapter 517; Member, Chair, State/Federal Judicial Liaison Committee, 2006-2007
- Federal Bar Association: President, Tampa Bay Chapter, 2006-2007
- Florida Supreme Court: Committee on Standard Jury Instruction-Contract and Business Cases, Member, 2006-2008
- Hillsborough County Bar Association
- Securities Industry Association: Member, Compliance and Legal Division

Community Involvement

- Birmingham-Southern College National Alumni Association: Vice-President, Service and Outreach, 2007-2008
- Leadership Tampa: Class of 2004

Distinctions

AV Peer Review Rated by Martindale-Hubbell



Shareholder

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Practice Areas

Class Action Litigation
Insurance Litigation and Regulation
Securities and Financial Services
Litigation

Industries

Banking and Financial Services
Insurance Company Regulation and
Litigation

Education

J.D., *cum laude*, Washington and Lee
University School of Law, 1994
(Securities Editor, *Law Review*)

B.A., *summa cum laude*,
Birmingham-Southern College, 1989
(Phi Beta Kappa, Mortar Board,
Omicron Delta Kappa)

Bar Admissions

Florida
Alabama

Court Admissions

U.S. Supreme Court
U.S. Court of Appeals, Eleventh Circuit
U.S. District Court, Middle District of
Florida
U.S. District Court, Northern District of
Florida
U.S. District Court, Southern District of
Florida