



## Richard A. Jacobson

Richard Jacobson's legal practice includes representations of foreign clients seeking pre-residency tax planning assistance; foreign investors in U.S. business ventures; U.S. companies exporting products or services or conducting business internationally; foreign manufacturing activities of U.S. clients; U.S. business executives planning extended tours of duty overseas; inquiries from foreign attorneys and accountants; and international estate planning.

**TerraLex - Firm Representative**  
**United States Law Firm Group - International Practice Committee**

### Presentations and Publications

#### Presentations

- "Introduction to International Taxation," Stetson University College of Law, August 2006
- "The Patriot Act, Legal Network International," San Jose, Costa Rica, May 2004
- "Outbound Investments," U.S. Legal Forum, Havana, Cuba, April 2002
- "LLC's for Foreign Investors: Not a Perfect Fit," Naples Probate Council, March 2002

#### Publications

- "Offshore Asset Protection Trusts," Author, *Lawyer Magazine*, February 2000
- "The Endless Maze: Annotated Filing Guide to IRS International Tax Forms," Co-Author, *Florida CPA Today*, June, 1993
- "Foreign Investors: Immigration and Nonimmigration Considerations," Co-Author, *Florida Bar Journal*, May 1992
- "Offshore Manufacturing: Unpatriotic or Survival," Author, *Tampa Bay Business Journal*, May 1992
- "Foreign Investments In U.S. Real Estate: A Comprehensive Guide," Author, Associate Editor, American Bar Association, 1990
- "Weekly Column on Legal Matters," Author, *The Sun Times of Canada*, December 1990-1992
- "Quarterly Column on International Tax Matters," Author, *Florida Bar International Law Quarterly*, 1992-2000
- "Introducing the Branch Profits Tax," Author, Prentice Hall International Operations Service, 1987
- "An Introduction to Foreign Investment in the U.S. After the Tax Reform Act of 1986," Author, 65 *Taxes* 339, 1987
- "The New Proposed FIRPTA Regulations: A General Overview," Co-Authored, 10 *International Tax Journal* 194, 1984

### Professional Affiliations

- American Bar Association: Section of International Law and Practice
- The Florida Bar: Past Executive Council, International Law Section; International Law Certification Committee
- Hillsborough County Bar Foundation: Trustee
- International Bar Association



**Shareholder**  
**International Tax Practice Group**  
**Leader**

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#### Practice Areas

International Business  
International Taxation

#### Industries

Banking and Financial Services

#### Education

LL.M., New York University, Taxation, 1984  
J.D., University of Florida Levin College of Law, 1982  
B.B.A., University of Georgia, 1971

#### Bar Admissions

Florida



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### Community Involvement

- American Committees on Foreign Relations: Co-Founder and National Past President
- American International School of Kabul, Afghanistan: Alumnus
- Florida Institute of Certified Public Accountants: Past Chapter President
- Florida International Trade and Investment Council: Gubernatorial Appointee
- Mayor of Tampa Mission to Cuba: Delegate
- Tampa Bay Area Committee on Foreign Relations: Director
- University of Florida International Center: Advisory Board
- University of Florida Levin College of Law: Alumni Council
- University of Florida Levin College of Law: International Programs Advisory Board
- University of South Florida School of Accountancy: Advisory Council

### Distinctions

**AV Peer Review Rated** by Martindale-Hubbell

**The Best Lawyers in America**, 2006-2008

**Board Certified** in International Law, The Florida Bar

**Florida Super Lawyers**, 2007-2008